Symbolisation Drunken people crossing Внимание! Пресичат пияни хора

Road sign in Belorussia (next to historic church)

#### **Effective easy communication**

Print & Play Traffic Signs



www.doodlesandjots.com



#### SYMBOLISATION

Generalisation: which / how many features we display...

Symbolisation: how to display them?

General Goal:

"easy and effective communication"

- based on design principles and common sense as much as rules



## Symbols: Visual Design Variables

Shape: the detail or outline of a point symbol

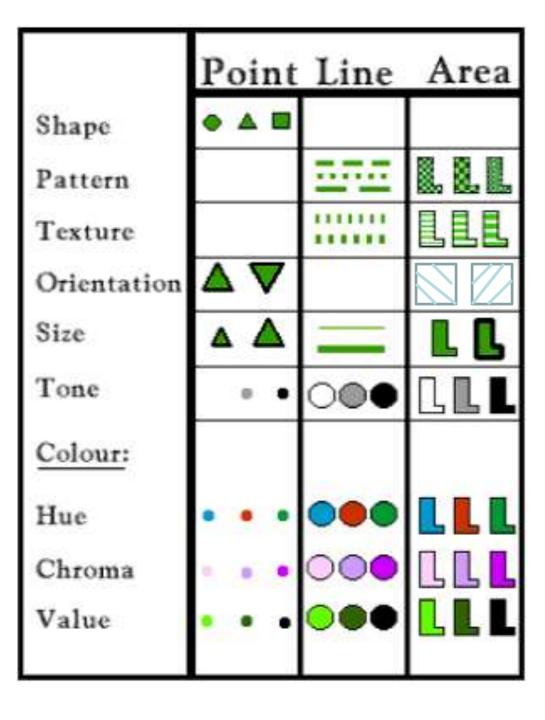
Pattern: regular repetition of shapes

Texture: variation of tones or lines

Orientation: direction of symbol element

Size: size of a point, width of a line

**Tone:** shades of gray (% black)



Weak variable

Very weak

Strongest variable

## Visual Design Variables

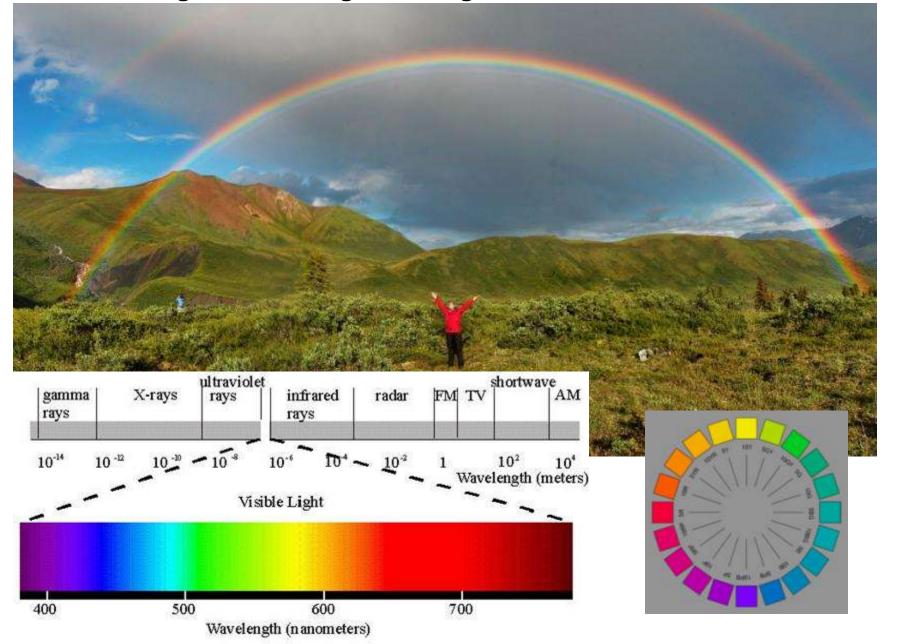
Colour: Has three 'dimensions'

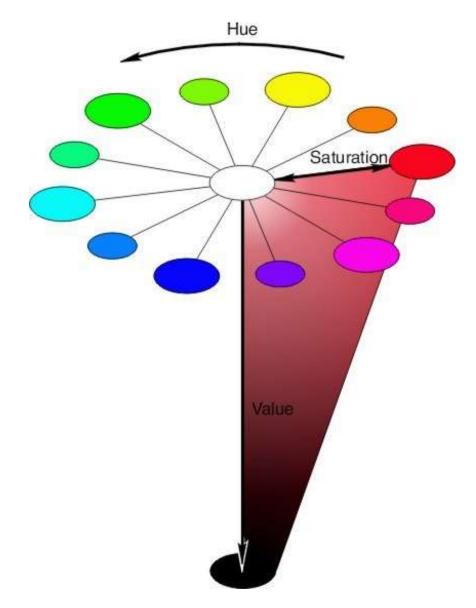
hue (wavelength): "the visual sensations from different wavelengths of light" e.g. red, blue

chroma (saturation): saturation or intensity = tints, e.g. pale v solid blue

value (intensity): purity or lightness = shades, e.g. blue v blue/black

The 'electro-magnetic' colour spectrum the longest wavelengths of light (red) are the least refracted





hue - basic colour we see, eg 12 step wheel

Chroma - the quality of a color's purity, intensity or saturation.

value - relative lightness or darkness. Can be hard to perceive variations in value

http://www.colorspire.com/rgb-color-wheel

## Design criteria: 1. 'Association'

Symbols should be 'associated' with their features, physically or by function

Vegetation

green



Contours

brown (except on ice ...)



Battlefield



Winter sports



Camping

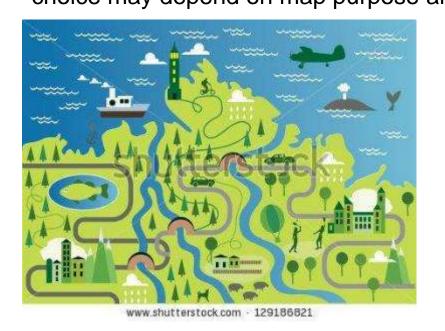


Railway line





## Shape: Iconic and abstract point symbols choice may depend on map purpose and space available



'Iconic' (pictorial)







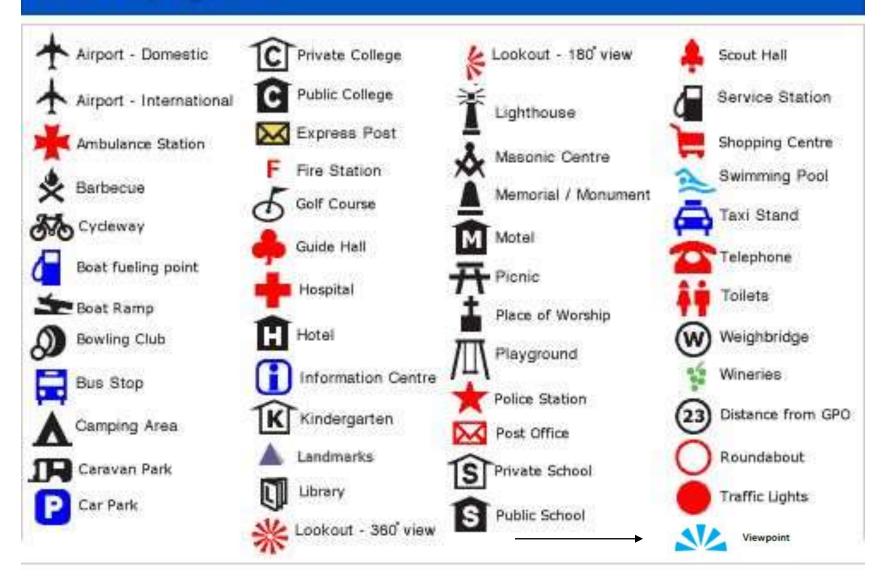
'Abstract'

#### Letters are not normally used except for:

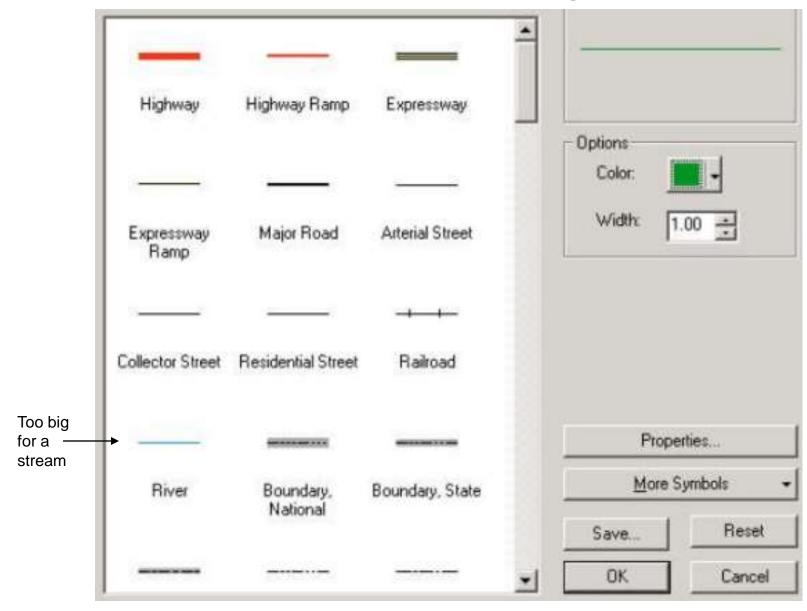
- **H** Hospital
- P Parking
- i Information (why the 'lower case' 'i'?) or ?

## Point symbols

#### UBD map symbols



#### Association - Lines



### Association - Lines

> 'permanent' physical features are shown as solid.

e.g. rivers, roads

> Less certain features are shown in broken lines.

e.g. intermittent streams, trails

> Administrative boundaries use a dot-dash pattern

\_...\_..

## Areas (polygons) - output design

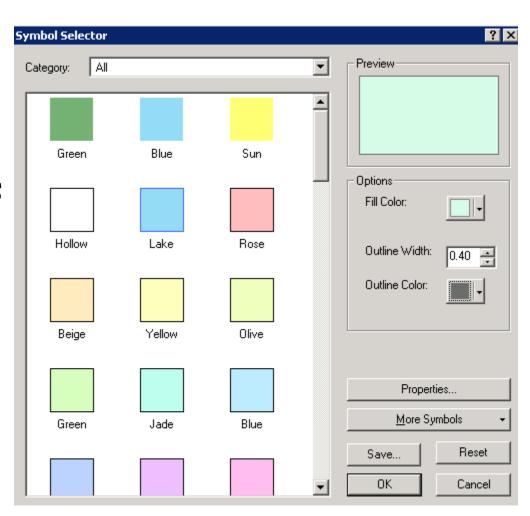
<u>Fill</u> - colour, pattern

Colours should be associative

Avoid really solid colours (except for small areas)

Outline ? - colour, width

- No polygon outline for uncertain boundaries



## Areas - patterns (not so much)

·Visual contrast

·Simple patterns if used

Patterns may conflict with points

·for small polygons - use colours

Avoid ugly tie stripes! Don't buy into defaults



Scrub 1



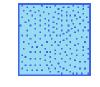
Grassland



Scattered Trees 1



Sand



Water Intermittent



Reservoir



Wetlands



Swamp



Mangrove



Glacier



Snowfield/Ice



10% Simple hatch

## Polygons / areas

Use of <u>fill v outline v both</u> depends on: **meaning / significance of area edge** 

Rivers and lakes: outline (+ colour fill)

Park boundary: outline / no fill?

Forest /vegetation: fill only (no outline)

Options
Fill Color:

Outline Width:

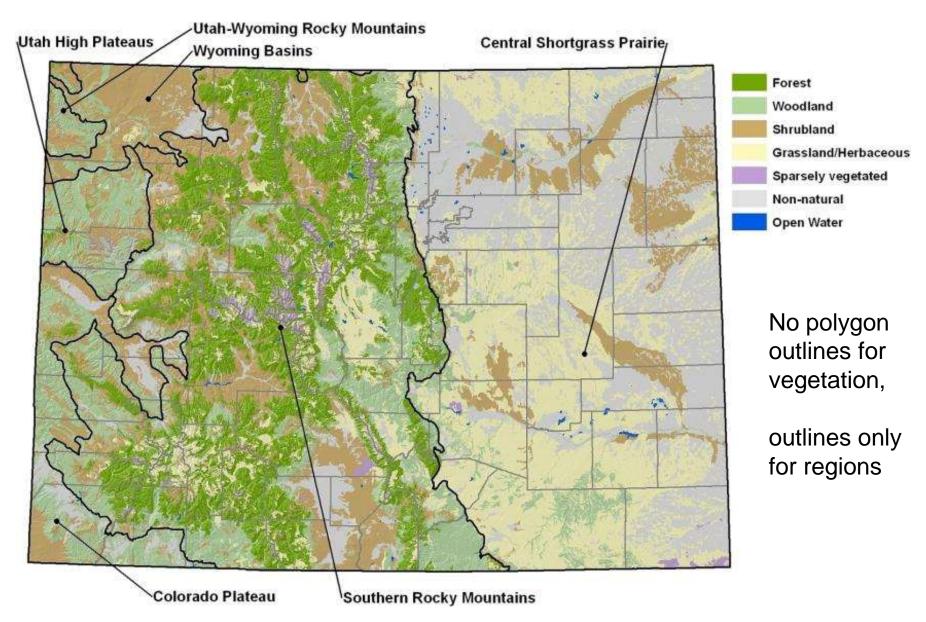
Outline Color:

Size:

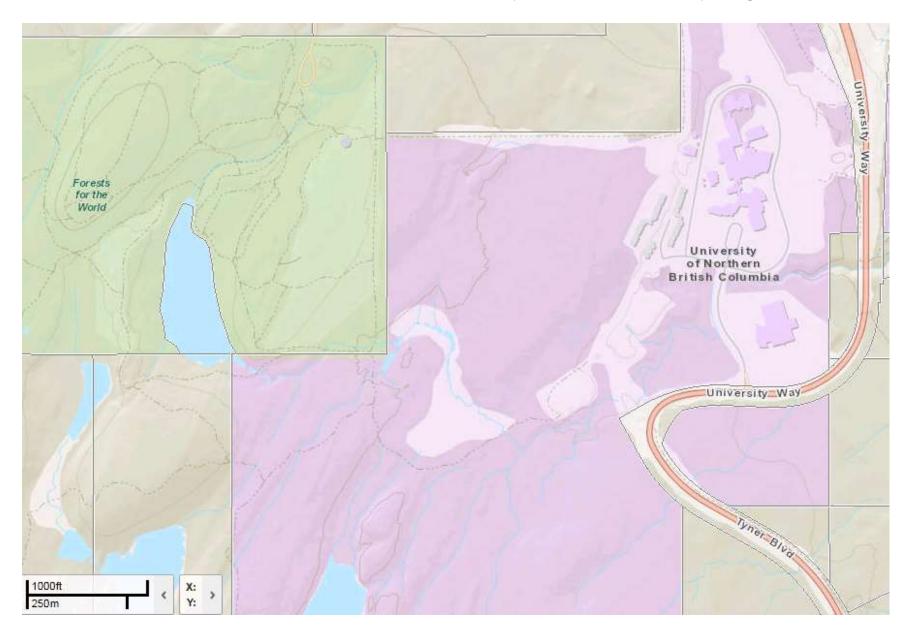
small area - fill (+outline)

large area - outline only

#### Example 1



Example 2: PGmap – use of area transparency – but outline only might be better



Example 3: - good line width contrast but streams still too thick **UNBC Endowment Land** Legend Viewing Platform Picnic Shelter Pathway Forests for the World Trail Campus Road Gravel Road Paved Road Parking Lot Building Marsh **Endowment Land** Magnetic Declination at Map Centre 19° 47' East in 2007. Locator Map Map Extent Prince George Map Design by A. Student 2 km 10 km 0.5 1 Mile

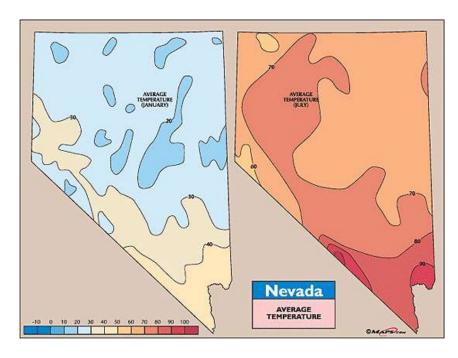
#### Colour associations: physical and psychological

Yellow - sun, bright (cheery..);

Blue - water, calm, cool etc..

Red - heat, danger, blood?

Green - vegetation, parks, recycling?

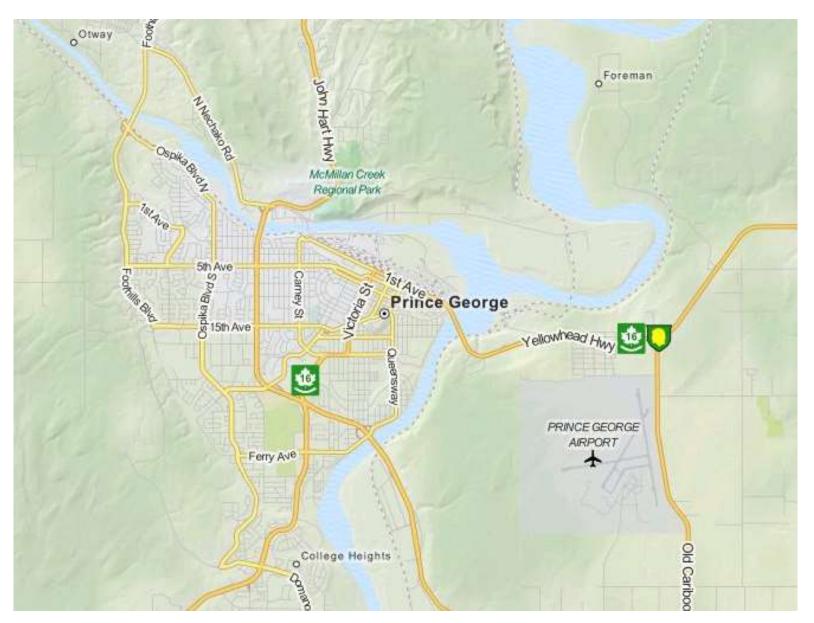


http://visual.ly/meaning-colour-marketing



## Association - size

larger / more important features e.g. road width



# Conventional symbols - e.g. topographic mapping based on association principles

#### **Canada NTS conventions**

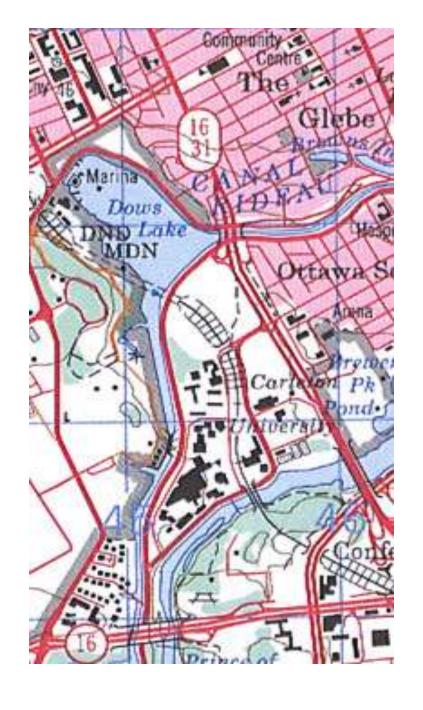
**Green – forest vegetation** 

**Red - main roads** 

**Orange - minor roads** 

**Black - buildings** 

Urban – pink



most conventions are based on association e.g. blue for water, while others are less obvious, e.g. pink / orange for urban.



#### **Association taken too far - ensure good contrast**

Example: Unsuccessful forest classification (primary species)

colours: too many similar tints/shades of the same hue



# 2. Qualitative versus quantitative - 'data association'

Qualitative: [nominal / categorical]

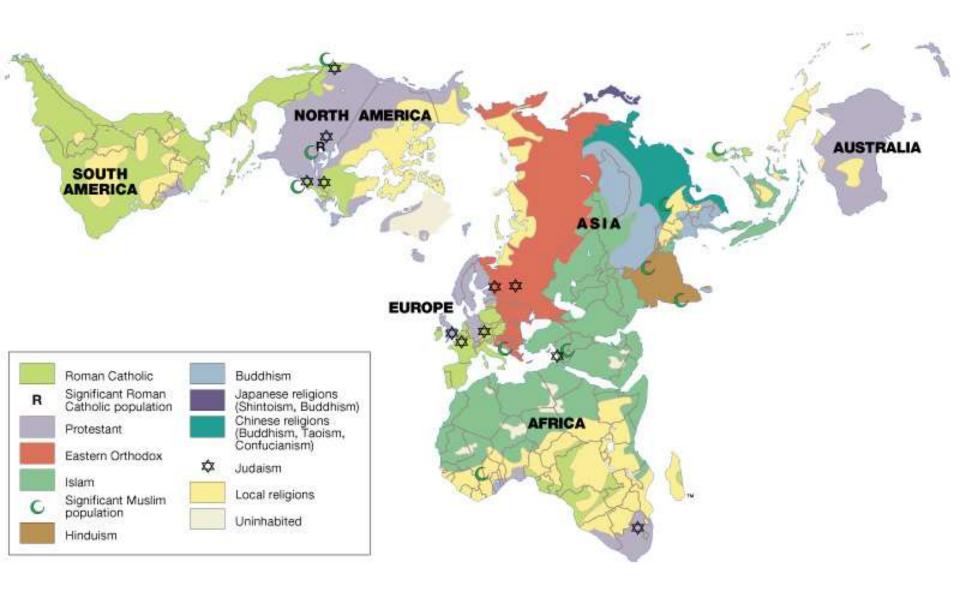
HUE \*, shape, pattern e.g. soil types, schools versus churches

\* see upcoming slides

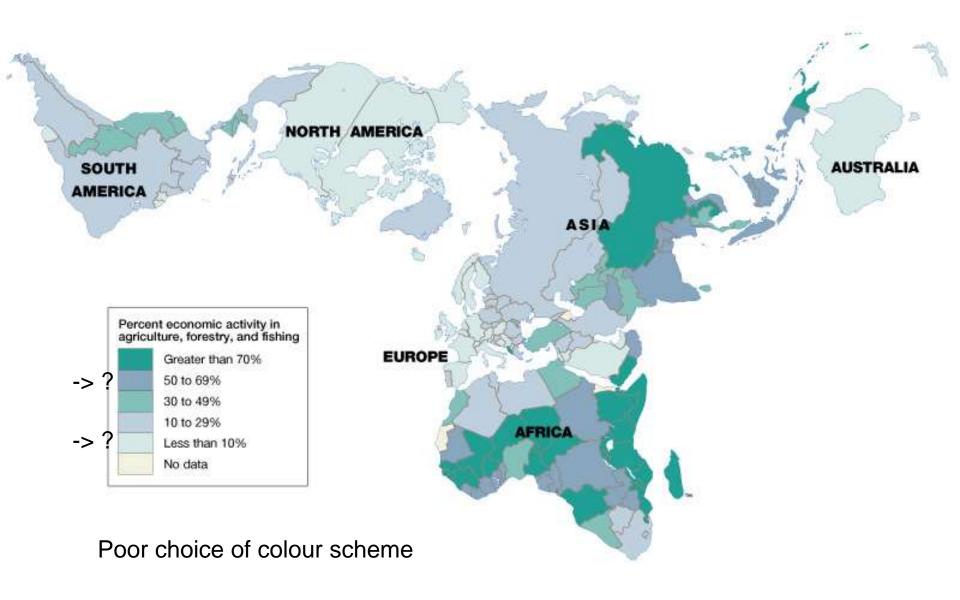
Quantitative: [interval / ordinal]

SIZE, tone, chroma, value e.g. population densities, city sizes

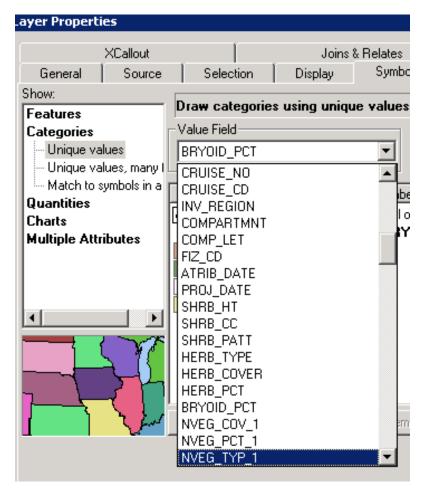
## Qualitative (nominal/categorical) data

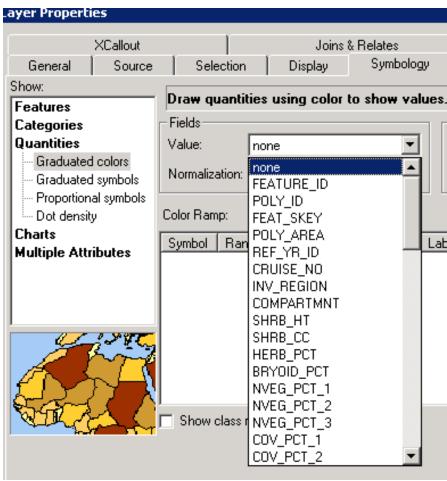


## Quantitative (interval) data



## ArcGIS - categories v quantities menus





·RED is reserved for importance due to its visual impact

- as it has the longest wavelength and 'advances' (blue retreats)

\*\* Red - implies importance: / 'danger' (roads)

Universal STOP sign





#### Yellow is next to red in the colour spectrum

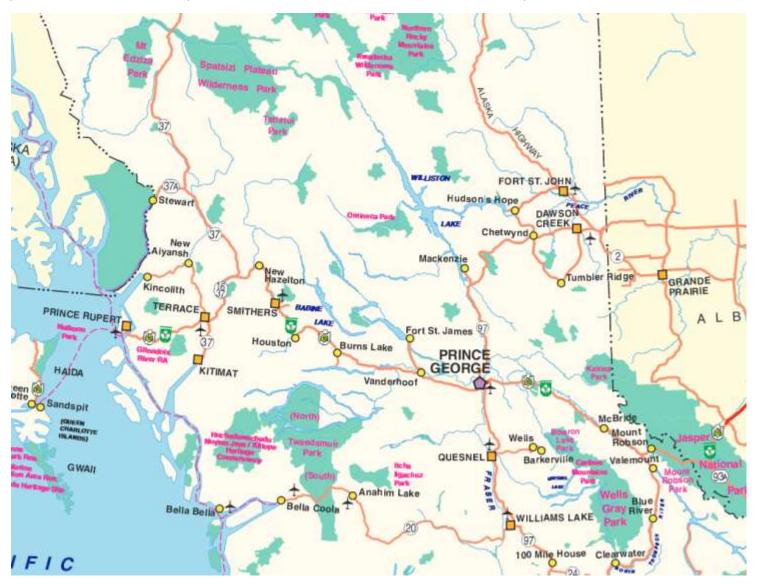


## Poor use of colours, size and shape

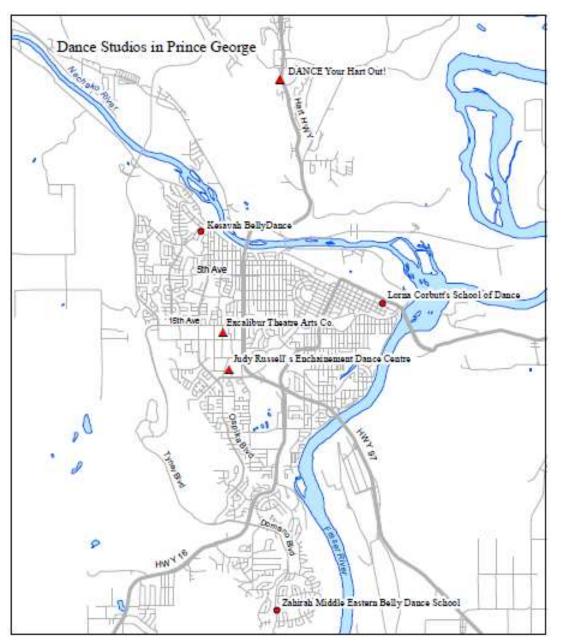
CONTINUOUS SETTLEMENT	ISOLATED SETTLEMENT*
Number of Persons per Square Kilometre	
	Δless than 500 persons
	△
5 - 9.9	O1 000 - 1 499 persons
	O1 500 - 1 999 persons
	□
	☐
100 + 199.9	*The density of each isolated place is indicated by the corresponding colour.This density was established on the
200 - 399.9	assumption that, normally, the settled area is proportions to the size of the population.
	Research by CP. Ravel, Geographical Research, Geographical Services Division Surveys and Mapping Branch, Energy, Wines and Resources Canada.
more than 1 000	Cartography by Cartography and Toponymy, Geographical Services Division, Survey and Mapping Branch, Energy, Mines and Resources Canada.

## 3a. Other factors: map purpose

e.g. parks / road map - what features are more important in each case ...



#### 3b. Other factors: cost and media

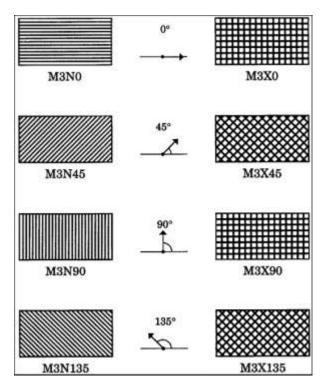


#### Colour costs v Monochrome:

- In this case, colour could be avoided if not needed
- > online no cost
- > monochrome 1x
- > photocopy 10x
- > publication 1000x ?
- >Don't always use colour, just because you can ... but in 2022, you often can ...

#### Patterns - areas

# Historic use: Impact on legibility



Line patterns in SAS/Graph - Older version!

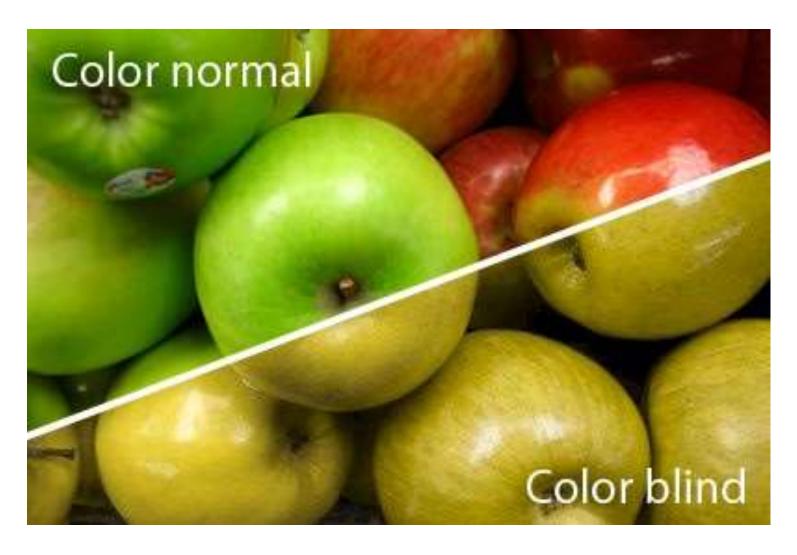


#### General impact of digital media on mapping

- **≻Increased use of colour**
- > Decreased use of patterns and textures

#### More on colour ....

• colour blindness. 7% of men and 1% of women



## Summary on symbol design

#### Symbols - design variables:

Qualitative Quantitative

shape, pattern, size, tone

colour - hue (except red) colour - chroma / value

#### Symbols - use of design variables:

- 1. Association: form, size, colour, convention
- 2. Qualitative or quantitative data
- 3. Output purpose, cost and media

Much of this is common sense - design enables communication